

MAKE A PROVISION IN YOUR WILL

There are numerous options for leaving assets to a registered charity in your will:

- An exact dollar amount
- Real estate such as your principal residence or an investment property
- Life insurance proceeds
- Registered funds, e.g. RRSP, RRIF and TFSA
- Financial securities, e.g. stocks, bonds, etc
- The balance of the estate after all payouts to other beneficiaries, taxes and fees

Many people already have a will in place. In this case, the great news is that there is no need to draft up a new will in order to leave a bequest to a charity. An amendment or addition to the will can be made. This document is called a codicil and must state the intent of the donation to a charity and be signed in front of two adult witnesses.

For those people who do not currently have a will in place, now is a wonderful time to start thinking about one!

When thinking about your legacy and planning your estate, please consider leaving a portion of your assets to a registered charity like Our Own Home. Our charitable registration number with the Canada Revenue Agency (CRA) is 762159952RR0001.

Thank you!